



Letter from the ASMC President:

Happy New Fiscal year everyone!

First off, I would like to congratulate the new San Diego Board members for 2019:

Brenda Meyer-President

Dawn Medina Cano-Executive Vice President

Mike Ortiz-Administrative Vice President

Kathy Dockler-Information Technology Vice President and Newsletter editor

Secretary- Maggie Cournoyer

Letty Soto-Treasurer, Merlinda Medina, Assistant Treasurer

Helen Profeta-National Chapter Representative

Special thanks to Reshi Constant, Larisa Valenzuela, and Jackie Yelder for all your help and dedication! You will truly be missed!

To the new board, thank you for volunteering! Looking forward to another exciting year!

Can't believe we completed yet another fiscal year that zoomed by. September is always such a CRAZY month for Financial Managers, but somehow we make it through!

Several weeks ago, I started a class at San Diego State University at the College of Extended Studies. I'm working on obtaining a Professional Certificate in Management and Leadership. This certification touches upon key elements and which are essential to any Financial Manager. It features eight half-day workshops which touch upon effective Leadership Behaviors to Leading in the face of Change. Each class has been extremely beneficial even if I've been a manager for more than 25 years. My point is, you should never stop learning!

As you create new Individual Development Plans (IDP) for the new year, challenge yourself to learn something new or take a refresher course in Leadership, teambuilding or excel. Just try something new for a change so that think differently about your job or help others around you. We should never settle or oppose change.

In the words of Nelson Mandela- "Education is the most powerful weapon which you can use to change the world!"

Make the most of this next fiscal year and become the person you've always wanted to be!

One last thing, since the holidays are just around the corner, we will have numerous opportunities to volunteer in our community. We are always doing things at the Fisher House and will be supporting the Fall Festival for the Monarch Schools. If you would like to be part of our volunteer team, please feel to contact me at brenda.meyer@navy.mil!

Looking forward to seeing you!

Brenda Meyer
ASMC San Diego Chapter President
brenda.meyer@navy.mil

Check it Out!

Charity/Speaker
Fisher House Event
News from Nat'l
Community Outreach
Ask Mac
Congratulation Corner
Contact Info

Lunch & Learn

December 4th
11:30 -1:00 PM
Location: Gordon
Biersch
Speaker: Michael
Babilot, Budget Officer
for USMC Miramar
Subject: TBD

2004-2018 FIVE STAR CHAPTER





December Lunch and
Learn

December 4th 11:30 - 1:00

Location: Gordon Biersch, 5010 Mission Center Rd, San Diego

Speaker: Michael Babilot, Budget Officer for USMC Miramar

Subject: TBD

Charity:

TOYS FOR TOTS About Toys For Tots

MISSION:

The mission of the U. S. Marine Corps Reserve Toys for Tots Program is to collect new, unwrapped toys during October, November and December each year, and distribute those toys as Christmas gifts to less fortunate children in the community in which the campaign is conducted.

OBJECTIVES:

The objectives of Toys for Tots are to help less fortunate children throughout the United States experience the joy of Christmas; to play an active role in the development of one of our nation's most valuable resources – our children; to unite all members of local communities in a common cause for three months each year during the annual toy collection and distribution campaign; and to contribute to better communities in the future.

Please make sure toy is unwrapped!





ASMC National News

CDFM Update

The 2013 exams are still available through December 31, 2018. Passed exams are good for 4 years regardless of the version.

ASMC projects that the new Module 4 Acquisition Business Management course material and exam will be available in 2019.

Need more information about the CDFM program? Check it out in the attached link!

<http://www.asmonline.org/certification/cdfm-information/>

Other Training

For those who need to maintain their DoD FM

Certification Becker is offering a free pilot to test out our OUSD approved Online CPE Catalog:

http://image.mail2.becker.com/lib/fea012727166057d75/m/1/147509_FactSheet_Flyer.pdf



Come Join Us at Fisher House in 2018!

ASMC and DAUAA have joined forces several times in FY18 to prepare delicious meals for the residents of Fisher House. Here's how it works: A team of volunteers spend 3-4 hours at the Fisher House kitchen preparing a meal. Volunteers plan the menu; do the shopping the day before the cooking event; meet at Fisher House to chop, slice, cook, bake, and have fun. We do this **every month**, so there are plenty of opportunities to help. We have a great time and the Fisher House residents appreciate the home-cooked meals. The next date is Friday, October 26.

There will be a Holiday Decorating Event on Tuesday, December 4. ASMC members have the opportunity to help decorate the two San Diego houses and kick off the holiday season. In addition, we will be cooking and baking. Time commitment is 2-3 hours. Please come join us!

It's a great way to help military heroes and their families. If you are interested in these rewarding volunteer opportunities, please contact Joanne MacDonald-Morrow at joanne.macdonald-



ASMC Community Outreach



ASMC San Diego Chapter has had a long history of doing community outreach with various organizations. Due to the generosity of our members we've had successful fundraisers at our luncheons for multiple non-profit organizations. We highlight charities at each luncheon to familiarize our members with the wonderful work being done by each group in the San Diego area, while holding fundraisers that provide material goods and cash donations. Monarch School is one of the groups that we've worked with over the years. They are a public K-12 school in San Diego, California, which is exclusively for students who impacted by homelessness.

OPPORTUNITY: Monarch holds a Fall Festival each year to serve a Thanksgiving meal to the students and their families, followed by an evening of fun activities! Last year ASMC joined DAUAA and together we had 42 volunteers that cooked, served, or staffed the activity booths. It was a rewarding experience and gave us an opportunity to give back to the community. This year's event is being held on Saturday, November 17. **If you're interested, please SAVE THE DATE.**

If you are interested in participating, please contact Joanne MacDonald-Morrow at joanne.macdonald-morrow@dau.mil or 619-591-9890. If you know of anyone outside of ASMC that might be interested in participating, please pass this information to them. Thank you!



Monarch School

VOLUNTEER OPPORTUNITY AT MONARCH SCHOOL

THANKSGIVING FALL FESTIVAL -- SATURDAY, 17 NOVEMBER 2018

Each year they have a Fall Festival that starts with Thanksgiving dinner and ends with games and activities for the students and their families. This year it's being held on Saturday, November 17 and they need volunteers to help with set up, serving, clean-up, and assisting with the festival activities.

The Monarch School is located at 1625 Newton Ave, San Diego, CA 92113.

Volunteer Shifts:

Dinner Set-Up and Preparation 1:00 - 6:00 pm

Dinner Service and Clean-Up 3:00 - 8:00 pm

Fall Festival Set-Up/Operations/Clean Up 3:00 - 8:00 pm (we will be hosting activity booths again this year)

Registration Link:

https://docs.google.com/forms/d/e/1FAIpQLSeGxgA-b3tREpaaBjYsb3H2ZPxy_9KCFq1ZbbD73jXxf-2DxQ/viewform

Comptroller Corner

For the first time in a decade, we will begin the fiscal year with an enacted budget. This is a huge feat considering where we have been. It took bipartisan effort to get where we are today supporting the National Defense Strategy (NDS) which allows us to restore and rebuild our military....

Read more here: https://fmonline.ousdc.osd.mil/Assets/documents/docs-publications/newsletters/DoD_FM_Connection_Fall_2018.pdf



Elsie Steffany Memorial Scholarship Award

Following are details developed and approved by the committee and the Board regarding composition of the Elsie Steffany Memorial Scholarship Award, eligibility, nomination process, and timelines.

Award Composition. The scholarship award will cover the following costs:

- Enrollment for two years as a candidate in the ASMC Certified Defense Financial Manager (CDFM) program
- CDFM Textbook
- Participation in one Enhanced Defense Financial Management Training Course (subject to course availability and approval of the awardee's organization)
- Three exams (one each for CDFM Module 1, Module 2, and Module 3)
- Registration to attend (subject to approval of the awardee's organization) the annual ASMC National PDI, in which the scholarship award will be presented

Eligibility. ASMC members, who do not possess the CDFM credential and are assigned to the Department of Defense or the US Coast Guard, may apply for the scholarship award.

Scholarship Award Application Requirements. Applicants for the Elsie Steffany Memorial Scholarship Award must submit (**not later than 31 December 2018**) a one page paper, consisting of two or three paragraphs, limited to a total of no more than 600 words on the page, addressing the two questions below, using single spaced Times New Roman, 11 size font. The application must also include a cover page including the applicant's name, organization, work email address, and ASMC chapter.

- Why is public service in defense financial management important to you?
- Why is professional development and the pursuit of the CDFM certificate important to you?

Submit to Brenda Meyer, brenda.meyer@navy.mil, to be considered for the award.

Good luck!



ASK MAC!



Mac,

Our program has FY19 procurement funding to purchase modification kits. We need a total quantity of 325 but won't be able to field the kits for several years. We have funds available to pay for all of the kits now, and would like to do so. However, we were told to purchase a portion of the kits in FY19 and the remaining kits in FYs 20 -24 based on the deployment schedule. The production lead time for each kit is 9 months. In my mind, we know we need the kits now so the bona fide need exists now. If we procure them over a period of years, there is an increased administrative burden of exercising the contract options, and we could lose quantity discounts, I like efficiency and want to order all kits at this time. PLEASE tell me I can do it!

Jim Kurtz

Dear Jim,

The Bona Fide Needs Rule (Title 31, US Code, Sec 1502) requires that appropriated funds be used only for needs or services that arise in the year(s) of the appropriation's obligation availability period. The FY19 procurement funds can be used for needs or services that arise in FY19, FY20, and FY21. The program must determine if the modification kits under contract are intended to meet a bona fide need of the period for which funds were appropriated (in this case 2019), and the determination shall consider the requirements for future years based upon the procurement lead time (in this case 9 months). Simply because funds are available in FY19 does not make it a bona fide need of FY19. A good question to ask to determine if you're buying ahead of a bona fide need: can some of the mod kits be procured in future years in order to meet the deployment dates? If the answer is no then you could award the contract and order all mod kits in FY19. However if the mod kits will be placed in storage before they are fielded, it shows that you may be procuring the kits ahead of need. The production lead time of 9 months wouldn't preclude you from placing an order in future years to meet deployment dates. The fact that you find it an administrative burden to exercise contract options or that there is a quantity discount if all are purchased in one year doesn't give you authority to make a one-time buy. Based on the information that you provided you would be violating the Bona Fide Needs Rule if all 325 modification kits were procured in FY19.

Thanks for a great question!

Sincerely,
Mac



Continuous ASMC Membership Awards: Congratulations to everyone listed here for reaching these years of continuous ASMC membership (order by date). Awards will be handed out at the October Lunch and Learn.

20 Yrs	Lauren W. Doyle	20 Yrs	Greg Hansford
20 Yrs	Charlotte F Randall	20 Yrs	Jocelyn G. Sabino, CDFM
15 Yrs	Martha C. Ortiz, CDFM-A	15 Yrs	Michael A. Oquist
15 Yrs	May C. Strickland, CDFM	15 Yrs	Jenny D. Giang, CDFM-A
15 Yrs	Nessine L. Ignacio	15 Yrs	Miran C. Escalona, CDFM
15 Yrs	Marlon C. Smith, CDFM	15 Yrs	Jemy A. Yeager, CDFM
15 Yrs	Cara E. Tague, CDFM	15 Yrs	Manuel E. Naguit, CDFM
15 Yrs	Deborah L. Stubben, CDFM	15 Yrs	Guy K. Schmidt, CDFM-A
10 Yrs	Frances H. Herrera-Bosque	10 Yrs	Jacqueline Tanner
10 Yrs	Leanne Vennettilli-Borst	10 Yrs	MaryAnn E. Brooks, CDFM
10 Yrs	Douglas Christopher LeGrand, CDFM	10 Yrs	Dessa R. Wright
10 Yrs	Joel W. Beckman	10 Yrs	Gloria M. Walker
10 Yrs	JoAnn Flavin	10 Yrs	Denise Garcia
10 Yrs	Martin K. Berry	10 Yrs	Dawn M. Cano Medina, CDFM
10 Yrs	David Arnold, CDFM	10 Yrs	Chevance B. Bailey
10 Yrs	Dallas Cartright	10 Yrs	Anna Maria Flores
10 Yrs	Sherry Lynn Major	10 Yrs	Alma R. Lawson
10 Yrs	Amy Nodine Bacani Sulog, CDFM-A	10 Yrs	Diana J. Tolentino
10 Yrs	Beth C. Bond, CDFM	10 Yrs	Martin E. Jenkins, III
10 Yrs	Kenneth Aaron Suazo, CDFM	10 Yrs	Cynthia Ann Jackson, CDFM
10 Yrs	Jessica Jean Markowicz, CDFM-A	10 Yrs	Kelly Wishart Gross
10 Yrs	Rani Denise Bigelow	10 Yrs	Minnie Louise McGriffin
10 Yrs	Tihesia LaRay Parker, CDFM	10 Yrs	Marie-Danna Spence
10 Yrs	Suzanne Keisel Beach	10 Yrs	Vanessa M. Pallesco-Basa
10 Yrs	Eric Thomas Topliff	10 Yrs	Oscar L. Ruelas
5 Yrs	Amanda M. Miller	5 Yrs	Jeff Krebs
5 Yrs	Sandra Timms	5 Yrs	Marichu Rivera Doe
5 Yrs	Arthur Abraham Racela	5 Yrs	Amy Nicole Rubino
5 Yrs	Martin T. O'Neill, CDFM	5 Yrs	Karen Jordan Miller
5 Yrs	Kristina Reyes Deleon	5 Yrs	Kyle Westover
5 Yrs	John Balestrieri, CDFM	5 Yrs	Estelita Reyes Padilla
5 Yrs	Miyuki Patterson	5 Yrs	Sean Joseph Donnelly
5 Yrs	German Alicea La Puerta, CDFM	5 Yrs	Kurt Alan Celis, CDFM
5 Yrs	Edgar Teruel	5 Yrs	Divina Griffin, CDFM-A
5 Yrs	Gary L. Sears	5 Yrs	Michael R. Artis, Jr., CDFM
5 Yrs	Edwin Gonzales	5 Yrs	Jemuelle Poserio
5 Yrs	Cathy Michelle Kimmel	5 Yrs	Joshua Shane Hutching
	5 Yrs		Khadija Aaminah Basir



ELECTED OFFICERS:

PRESIDENT:

Brenda Meyer
619-553-1569

brenda.meyer@navy.mil

EXEC VICE PRESIDENT:

Dawn Cano Medina
619-553-7023

dawn.canomedina@navy.mil

ADMIN VICE

PRESIDENT:

Mike Ortiz
619-553-8872

mike.ortiz@navy.mil

INFORMATION TECH.

VICE PRESIDENT:

Kathy Dockler
619-524-2769

kathy.dockler@navy.mil

TREASURER:

Letty Soto
619-553-8035

letty.soto@navy.mil

ASSISTANT TREASURER:

Merlinda Medina
619-524-3050

merlinda.medina@navy.mil

SECRETARY:

Margarita Cournoyer
619-553-1299

margarita.cournoyer@navy.mil

NATIONAL CHAPTER REP:

Helen Profeta
619-532-1114

helen.profeta@navy.mil

New CDFMs:

Will return next newsletter



ASMC ONLINE MEMBERSHIP LINKS:

Join ASMC:

<http://www.asmcnline.org/member-ship/join-renew/>

Update your Profile:

<http://www.asmcnline.org/member-ship/edit-profile/>

Renew ASMC Membership:

<http://www.asmcnline.org/member-ship/renew/>

The CDFM Program:

<http://www.asmcnline.org/certification/cdfm-information/>

New! Engage Platform:

<https://engage.asmcnline.org/>

Congratulation Corner:

Ted Caballa, CNRSW,
was selected as HL-4
DoD Purchase Card APC
of the Year.

Congratulations Ted!!!

APPOINTED POSITIONS:

SPECIAL ASSISTANTS:

Louisa Mendiola
619-553-1711

louisa.d.mendiola@navy.mil

Ken Suazo 619-532-1099

kenneth.suazo@navy.mil

PHOTOGRAPHER:

Jason Nguyen 619-553-4257

jason.t.nguyen@navy.mil

CDFM CHAIRS:

Josh Parrish 859-421-6686

joshua.s.parrish1@navy.mil

SPECIAL EVENTS

COORDINATOR:

Sherry Major 619-532-4654

sherry.major@navy.mil

Jennifer Milczewsky

619-556-4999

jennifer.milczewsky@navy.mil

CHARITY CHAIRS:

Evelyn Mahoney

619-553-1737

evelyn.mahoney@navy.mil

SCHOLARSHIP CHAIR:

Zoeth Browne 619-556-2278

zoeth.browne@navy.mil

SPONSORSHIP CHAIR:

Robin Davis 619-553-4574

robin.davis@navy.mil

Joe Thomas 619-553-2406

joseph.a.thomas1@navy.mil

WEBMASTER:

Justin Tuyay