



## FROM THE PRESIDENT

**ASMC Members save the Date for the ASMC National 2014 PDI, scheduled for May 28 – 30 in Seattle, Washington!**

2014 PDI is fast approaching and registration has just been pushed back until March. This year National is working to structure the workshops toward mini-courses (see details on page 2).

With registration pushed back a month and last year's cancellation of PDI due to the sequestration, the big question on everyone's mind is funding and travel for participants wanting to attend this year and will PDI still be held. So far there has been nothing decided regarding whether or not National will definitely conduct the Seattle PDI, but it's looking pretty good. They should have a better picture over the next four or five weeks, once National receives feedback from the Services regarding approval of packages they believe are currently under development by the Services and other organizations for submission thru channels to the Service Secretaries/heads of defense agencies, etc. They are continuing to work hard on the PDI program/content at the time this communicator is going out and hopefully everything will work out. There will be more information to follow including an estimate of timing as to when PDI registration will open.

Below is the schedule for future PDIs. The PDI is held the week of Memorial Day each year.

- 2014 – Seattle, Washington
- 2015 – New Orleans, Louisiana
- 2016 – Orlando, Florida
- 2017 – San Diego, California

As you notice, 3 years from now San Diego will once again be honored to host PDI.

✍ **Ken Suazo**

**Upcoming Luncheons:**

**February 19<sup>th</sup>**  
(reduced member RSVP price!)

See page 3 for details

**April 23<sup>rd</sup>**

**LOCATION:**  
MCRD Bay View Club

### Highlights in this Issue:

- ✍ CDFM UPDATE
- ✍ SPECIAL ASMC MEETING  
(see page 5)
- ✍ NEWS FROM NATIONAL
- ✍ CHARITY

### 2013 FIVE STAR CHAPTER



# AMERICAN SOCIETY OF MILITARY COMPTROLLERS

## San Diego Chapter COMMUNICATOR

Vol. 7 Issue 2



### CDFM and FUTURE TRAINING:

#### INTERESTED IN CDFM/A CERTIFICATION?

Steps to becoming a CDFM:

1. Become a member of the ASMC.
2. Register for the Enhanced Defense Financial Management Training Course (EDFMT). Next course in San Diego is on 21 - 25 Apr 2014. Here is the link: <http://www.asmc.org/educationtraining/classroom-training/enhanced-defense-financial-management-training-course/schedule/>
3. Enroll and pay the fee to register as a CDFM candidate and get your candidate ID. If your previous registration expired you can pay for an extension. You will also need to provide Verification of Financial Management Experience (VFME). Here is the link: <http://www.asmc.org/certification/cdfm-forms/program-enrollment/>
4. Register and purchase your test online through Pearson Vue. Testing is available on base e.g. Naval Base San Diego, North Island, etc.



#### CDFM TRAINING:

Be looking for a flyer containing details for our first in a series of **Lunch and Learn DCO training sessions**. The first one will be the last week of February. This will be an online interactive DCO event for a Module 1 review. I would encourage CDFMs to sign on to participate in the review and to also provide insight and feedback on how we can help others study and get certified.

✍ **May Strickland, CDFM**  
CDFM Chairperson

### NEWS from NATIONAL:

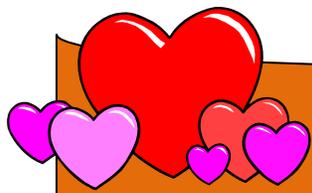
#### Save the Date for the ASMC National 2014 PDI, scheduled for May 28 – 30 in Seattle, Washington!



Special thanks to Ron Lloyd our ASMC 2014 PDI Chair, as well as to Shirley Towne and Laura Sandy, PDI Co-Vice Chairs, and also to Libby Long, here on the national staff, for the progress we are making in preparing for the PDI.

Regarding the content of the 2014 PDI, we are working toward structuring the workshops toward mini-courses (back-to-back workshops) with learning objectives a course syllabus, etc. to enable DoD participants to obtain both CPEs, as well as credit toward meeting DoD FM Certification Program requirements.

***For important information about PDI 2014, including registration and booth fees, deadlines, and sponsorship opportunities, please read the [PDI 2014 Fact Sheet](#).***



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### Please bring donation for the CHARITY at our February Luncheon:

Fisher Houses I & II at Naval Medical Center San Diego provide a "home away from home" for active and retired military families of patients who have been admitted for medical care at Naval Medical Center San Diego. Both houses are comfortably furnished homes with a combination of 18 suites with adjoining baths, common kitchens (fully equipped), laundry rooms, living and dining rooms. Fisher House I has a stair chair for orthopedic challenges and two ADA compliant bedrooms. Fisher House II is completely ADA compliant with an elevator.

The Zachary and Elizabeth Fisher Houses are available to families who are coping with the medical crisis of a loved one and have no local accommodations. The Fisher House Foundation generously provides a grant to pay lodging fees for all families to stay at the Fisher Houses.

The Fisher Houses are located at the Northeast end of Naval Medical Center San Diego adjacent to the Chapel and Bldg. 6. It is about a three minute walk from the main hospital wards.

<http://www.med.navy.mil/sites/nmcsc/Patients/Pages/services/FisherHouse.aspx>

**Suggestions to donate: Individually wrapped toilet paper, Paper Plates, Napkins, Drinking cups, Toiletry items, (hotel giveaways, etc.), K-Cup coffee and Water.**

### LifeLink Spotlight

Check out the link below for valuable information such as:

*Resilience Corner*

*Eat a well - balanced diet*

*Manage your money*



LifeLink JANUARY  
2014.pdf

*Life Counts!*  
Ask Care Treat

### MEMBERSHIP LINKS:

Join ASMC:

<http://www.asmcnline.org/membership/join-renew/>

Update your Profile:

<http://www.asmcnline.org/membership/edit-profile/>

Renew ASMC Membership:

<http://www.asmcnline.org/membership/renew/>



### LUNCHEON NEWS:

Our **February 19th** luncheon is being sponsored by **Teksouth Corporation**.

The guest speaker will be Joshua A. Cherkinsky  
Topic: Windows 7 Tips and Tricks/Microsoft Excel Automation - Learn how Windows 7 and Microsoft Excel can make you more efficient at your job.

**Date: 19 February 2014**

**Time: 11:30-12:45 PM**

**Place: MCRD BAY VIEW CLUB**

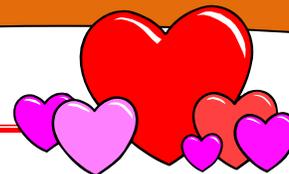
**Cost : W/RSVP - Members: \$7.00**

**Non-Members: \$14.00**

**ALL walk-ins - \$14.00**



**TEKSOUTH**  
CORPORATION



## **ASK MAC!**

Mac,

*Our office recently received a bill on a FY11 contract that is not yet closed and we were told by the Contracting Officer that we must pay it. The funding used on the original contract was FY11 RDT&E and I'm not sure how to pay the old bill. We didn't budget for contract overruns so do we have to pay it? If we have to pay it, can we use our current FY14 funding? I need your help!*

*Sam E. Coocala*

Dear Sam,

If the contractor submitted a valid invoice for work accomplished on an existing contract that has not been legally closed, the contractor is entitled to payment for that work. If you are unsure about the validity of the bill, check with your local legal department prior to paying it. They can determine if the invoice is valid and the contractor is entitled to payment.

Assuming it is a valid bill – FY11 RDT&E was current and available for new obligations in FY11 and FY12. Following that period, it went into expired status on 1 October 2012 (FY13) and will remain in expired status for a total of five years. After the five year expired status period, any remaining budget authority is considered cancelled and is no longer available for any purpose.

Because the appropriation account cited on the existing contract is expired, the payment must be made with expired funds, the same fiscal year funds and appropriation account that were cited on the original contract. If funds are not available in the original fund citation to cover the upward obligation adjustment to that line item, a funding realignment between programs within that fiscal year appropriation account would be done. The level of detail required to be maintained for expired accounts is the same level that is required for current accounts in order to ensure proper administrative control of those appropriations. After the realignment is done and there are sufficient funds in the original line item, the obligation would be made against the originally cited line.

The originally cited appropriation account is used to pay that old bill because such funds are still available for necessary upward or downward adjustments to the original obligation. An easy way to remember it: if the paying office receives a valid invoice anytime during the period the original cited appropriation is considered currently available plus the five year period that the appropriation is considered expired, the payment must be made out of the originally cited appropriation account. It cannot be paid with current funds.

It doesn't matter that you didn't budget for the over run; if the bill is valid it must be paid.

Thanks for a great question and good luck!



*Sincerely,  
Mac*



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### CONTACT US:

#### ELECTED OFFICERS:

##### PRESIDENT:

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##### ADMIN VICE PRESIDENT:

**VACANT**

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**Vacant**

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##### CHARITY CHAIR:

**Vacant**

##### CDFM CHAIR:

May Strickland

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##### SPECIAL EVENTS COORDINATOR:

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##### SPONSORSHIP CHAIR:

**Vacant**

##### SCHOLARSHIP CHAIR:

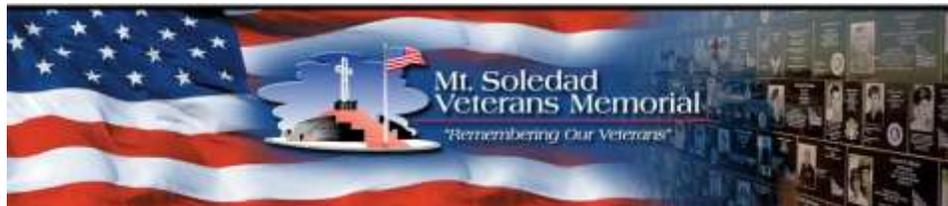
**Vacant**

##### INFORMATION TECH. COORDINATOR:

Patty Finnell

**WEBMASTER:** Justin Tuyay

PLEASE CONTACT THE PRESIDENT TO APPLY  
FOR ANY OF THE ABOVE VACANCIES!!



## ASMC VOLUNTEER CLEAN UP AND MEETING

### SATURDAY, MARCH 1

Clean up starts at 7:30 am with a General Meeting to be held immediately following. Bagels, fruit and beverages will be served following the clean-up, prior to the meeting.

This is a great opportunity to get outside and help out the **Mt. Soledad Veterans Memorial** located in one of the most beautiful spots in San Diego. Clean up includes wiping down the granite walls, sweeping and picking up trash around the Memorial.

Other volunteer opportunities with Mt. Soledad Veterans Memorial will be discussed to include assisting at the Memorial Day and Veteran Day ceremonies.

Please plan on attending and support the ASMC and our veterans. Please RSVP to Genia Kyres ([genia.kyres@navy.mil](mailto:genia.kyres@navy.mil)) Work: (619) 553-1102 / Cell (858) 449-3853 or Evelyn Mahoney ([evelyn.mahoney@navy.mil](mailto:evelyn.mahoney@navy.mil)) (619) 553-1737 and for directions to the Memorial.



### Welcome to our new CDFM chairperson

#### MAY STRICKLAND

She started her federal career as a student aid at the Naval Air Rework Facility and has had the opportunity to serve at various commands in the San Diego area for the past 29 years. She is currently the Deputy Comptroller at the Naval Special Warfare Center located at the Naval Amphibious Base.

She is looking forward to reconnecting with other long time ASMC members and also meeting new members. She volunteered as the CDFM chair to hopefully encourage others to pursue this certification designation.